Chapter: PROVIDER NETWORK MANAGEMENT

Executive Director

Title: CONTRACT NETWORK PROVIDER MANDATORY TRAINING AND

WORKFORCE DEVELOPMENT

Prior Approval Date: 05/22/2019 Current Approval Date: 10/28/2020

Approved by: BOARD ACTION

October 28, 2020

Date

I. Abstract

This Policy establishes the standards of the Macomb County Community Mental Health (MCCMH) regarding the mandatory training and related documentation requirements for Network Operations Contracted Providers and their Workforce Members.

II. Application

This policy shall apply to all Network Operations Contracted Providers and their Workforce Members. For purposes of this policy, non-paneled Community Living Supports ("CLS")/Respite staff employed through arrangements that support self-determination ("Self Determination Staff") are considered to be Network Operations Contracted Providers.

III. Policy

It is the policy of the MCCMH that all Network Operations Provider Workforce Members shall be required to complete a comprehensive curriculum of mandatory training in compliance with applicable federal and state law, relevant licensing agencies, accreditation bodies, MDHHS, and MCCMH.

The training requirements described in this policy, including those described in the Macomb County Prepaid Inpatient Health Plan Training Requirements Grid (the "Training Requirements Grid") (Exhibit A) or any other MCCMH training documents, do not constitute a comprehensive list of all training that may be required for any individual or classification of professionals pursuant to applicable law, or all training that may be

required to obtain or maintain a professional license, accreditation, certification, credential or service setting.

IV. Definitions

- A. <u>Administrative Staff</u>: Network Operations Provider Workforce Members that do not provide or directly supervise the delivery of clinical services to consumers and that are not responsible for determining eligibility to receive services. Administrative Staff may include, by way of example and without limitation, clerical staff, accounting/finance staff, administrative assistance staff, agency directors, division directors/chiefs, program directors, information technology staff and volunteers.
- B. Ancillary Staff: Ancillary Staff provide services to meet a specific medical need, but may or may not be clinical staff. Ancillary Staff extend and facilitate care provided by staff that is primarily responsible for the person served. Ancillary Staff do not author the plan of service developed in the person centered planning process. Physical therapists, occupational therapists, speech therapists, Board Certified Behavior Analysts, technicians of the aforementioned professionals, peer support, and parent support partners are all examples of positions that would qualify as Ancillary Staff.
- C. <u>Clinical Staff</u>: Network Operations Contracted Provider Workforce Members, inclusive of supervisors, who are credentialed and who review and sign clinical documentation. Clinical Staff may include, by way of example and without limitation, supports coordinators, case managers, therapists, supervisors, clinical interns, psychiatrists, hospital liaisons, or nursing staff.
- D. <u>Network Operations Provider(s)</u>: Providers that have contracted with the MCCMH Board to participate and enroll as PIHP and/or CMHSP network providers.
- E. <u>Clinical Division Training Department</u>: The MCCMH Clinical Division's Training Department is responsible for the development and maintenance of standards for the recognition of credentials in professional disciplines. Additionally, it specifies the activities that require clinical privileging and the guidelines for obtaining such privileging.
- F. <u>FOCUS</u>: The electronic medical record system utilized by MCCMH direct and Network Operations Contracted Providers.
- G. MCCMH Training Committee: Designated committee responsible for training content and approval. This committee is primarily comprised of representatives from the MCCMH's Clinical and Quality Divisions. The MCCMH Training Committee shall convene on a quarterly basis.

Contract Network Provider Mandatory Training

and Workforce Development

Date: 05/22/19

- H. <u>Paraprofessional and Support Staff</u>: Network Operations Contracted Provider Workforce Members who are not credentialed, and who provide services to consumers according to the consumer's Individualized Plan of Service (IPOS). Paraprofessional and Support Staff include, but are not limited to, the following roles: community living service (CLS) workers, respite workers, direct support professionals, and skill building program staff.
- I. <u>Reference Library</u>: A catalog maintained by the Clinical Division Training Department that contains all the trainings provided by MCCMH which are available to Contracted Network Operations Provider Workforce Members.
- J. <u>Third-Party Industry Standard Training</u>: Proprietary training courses or materials developed by a third-party (non-MCCMH) entity that is generally accepted within the industry as a subject matter expert. The acceptability of any specific Third-Party Industry Standard Training for purposes of meeting the requirements of this policy will be determined on a case-by-case basis by the MCCMH Training Committee.
- K. <u>Workforce Member</u>: Employees, volunteers, trainees, and other persons whose conduct, in the performance of work for a Network Operations Contracted Providers, is under the direct control the Network Operations Contracted Providers, whether or not they are paid by such entity. Self Determination Staff are the Workforce Members of the relevant self-determination employer of record.

V. Standards

- A. The Clinical Division Training Department will develop and maintain a Macomb County Prepaid Inpatient Health Plan Training Requirements Grid (the "Training Requirements Grid") (Exhibit A) that:
 - 1. Identifies mandatory training and educational needs for Network Operations Contracted Provider Workforce Members, as appropriate considering each individual position and associated responsibilities; and
 - 2. Includes timeframes within which the training must be completed both upon initial hire and on an ongoing, periodic basis thereafter.
- B. The Training Requirements Grid shall be reviewed and revised by the Clinical Division's Training Department on an annual basis, and otherwise as appropriate based on changes in applicable law, professional standards, and/or MCCMH policy.
- C. The Clinical Division's Training Department shall provide training and education that supports the topic areas developed in the MCCMH Training Requirements Grid or will provide guidance on how to obtain such training from other acceptable sources.
- D. Network Operations Contracted Providers may obtain information about any costs that may be associated with MCCMH provided/sponsored training by contacting the Clinical Division's Training Department.

Contract Network Provider Mandatory Training

and Workforce Development

Date: 05/22/19

E. The Clinical Division's - Training Department shall develop and maintain a course description for each required training topic area and a training schedule for all trainings provided by the Clinical Division's Training Department. The course descriptions and training schedule shall be reviewed and revised by the Clinical Division's – Training Department as necessary and shall be made available for distribution in electronic or paper format. The training schedule is available online within the Training Department's website section. See A course description for the mandatory training topics is attached as Exhibit B.

F. MCCMH may require Network Operations Contracted Provider Workforce Members to complete additional, ongoing, or refresher training in any area in response to findings and recommendations identified through internal and external audit/reviews and/or contract monitoring processes.

G. Training Reciprocity:

- 1. MCCMH will recognize training reciprocity where comparable trainings provided through other PIHPs or CMHSPs and/or regions or systems are consistent with this policy, have comparable curriculum, and impart the required competencies.
- 2. Training reciprocity will be achieved through compliance with standards established to guide curriculum development, as defined in applicable Guidelines developed by the State Training Guidelines Workgroup or other applicable entities.
- 3. For mandatory/core trainings commonly provided across systems, MCCMH will seek to accept as many elements of comparable curriculum content as possible, and provide at least minimum levels of training reciprocity.
- 4. As appropriate, the Clinical Division's Training Department may offer full reciprocity, or offer expedited training supplements or alternatives (e.g., abbreviated training options, testing out for competency, etc.).
- 5. Consistent with any applicable standards or processes defined by the Michigan Department of Health and Human Services boilerplate, including but not limited to those described in the Training Reciprocity Implementation Plan, the Clinical Division's Training Department will be responsible for the following:
 - i. Designate an Improving MI Practices (IMP) manager, who will be responsible for registering the organization with IMP as well as managing and maximizing the utilization of MCCMH's IMP training account;
 - ii. Identify training requirements for each position, based on work setting or PCP/Assessment Plan needs, comparing against the State Training Guidelines Workgroup Training/Curriculum Grid, as found on the IMP website;

Contract Network Provider Mandatory Training

and Workforce Development

Date: 05/22/19

- iii. Vet each course within the local MCCMH training curricula according to the subject matter competencies (i.e., the guidelines developed by the State Training Guidelines Workgroup or other applicable entities) and identify any courses that may be eligible for cross-system reciprocity;
- iv. In response to requests from Network Operations Contracted Providers, Network Operations Provider Workforce and/or PIHPs/CMHSPs, provide validated proof for any local training provided by MCCMH for which cross-system reciprocity applies;
- v. After vetting and receipt of sufficient evidence of training, test for competencies using either local competency testing that has been vetted against guideline requirements or using IMP competency testing options;
- vi. Review requests for training reciprocity, validate previous training/experience and approve such requests when appropriate (or require additional testing and/or training when the comparable training does not satisfactorily establish the required competency); and
- vii. Document all completed training and competencies, whether provided locally, accepted via reciprocity, or otherwise.

H. Third-Party Industry Standard Training:

- 1. Third-Party Industry Standard Training must be provided in accordance with the standards and requirements of the entity that developed the training. Third-Party Industry Standard Training must also meet all of the requirements set forth in this policy, including all exhibits.
- 2. The following Third-Party Industry Standard Trainings provide examples of trainings that may be acceptable for purposes of satisfying the requirements of this policy, and may be offered or used by Contract Network Providers for such purposes:
 - i. Nonviolent Crisis Intervention through the Crisis Prevention Institute, NAPPI, QBS' Safety-Care, and Culture of Gentleness.
 - ii. First Aid and CPR through Red Cross or American Heart Association, EMS Safety, American Safety & Health Institute, or other third-party entity that requires adequate in-person skills demonstration to achieve certification (as determined by the MCCMH Training Committee),
 - iii. Child Adolescent Functional Assessment Scale (CAFAS),
 - iv. Preschool and Early Childhood Functional Assessment Scale (PECFAS), and

Contract Network Provider Mandatory Training

and Workforce Development

Date: 05/22/19

- v. Level of Care Utilization System (LOCUS).
- 3. The acceptability of any other Third-Party Industry Standard Training for purposes of meeting any of the requirements of this policy will be determined on a case-by-case basis by the MCCMH Training Committee and have documentation of approval signed by the Chief Clinical Officer.
- 4. Trainers providing Third-Party Industry Standard Training must have appropriate certification, comply with material copyright regulations, and follow any applicable State of Michigan guidelines, policy and procedures.
- 5. Network Operations Contracted Providers may not conduct any training that is offered by the Clinical Division Training Department unless written signed written approval is provided and trainer qualifications are fulfilled. A trainers certification to provide the training shall be retained and made available upon request for auditing and investigation purposes.
- 6. Any training separately required by a Network Operations Provider for its own Workforce Members are separately governed by the Contract Network Provider's own policies.

I. <u>Documentation of Training Completed</u>:

- 1. Network Operations Contracted Providers shall maintain documentation of training completed by its Workforce Members, and shall make such documentation available to MCCMH for review on an annual basis and upon request for any reason, including but not limited to reasons related to compliance, audit, review, or contract monitoring.
- 2. Network Operations Contracted Providers will ensure that all employee training records are retained by the employer of record within the employee's personnel record or other tracking mechanism (Learning Management System) for a minimum of 5 years after an employee's departure from the employer.
- 3. Training deficiencies, including but not limited to a failure to properly document training, may result in:
 - i. Breach or violation of the Network Operations Contracted Provider's contractual obligations as a MCCMH network provider;
 - ii. An MCCMH imposed condition, which the Network Operations Provider must fulfill prior to contract renewal; and/or
 - iii. An MCCMH imposed condition, which the Network Operations Contracted Provider must fulfill for the Network Operations Contracted

Provider (or individual Workforce Member) to obtain access to FOCUS or bill for services rendered.

J. Reference Material Library

- 1. The Clinical Division's Training Department will maintain a catalog of all trainings provided by MCCMH.
- 2. Network Operations Contracted Providers wishing to access any of the trainings catalogued in the Reference Material Library may do so by making a written request to the Clinical Division's Training Department.
- 3. The Clinical Division's Training Department will maintain a log of the use of Reference Material Library by Network Operations Contracted Providers and their Workforce Members.

VI. Procedures

- A. Network Operations Contracted Providers/Workforce Members Seeking Reciprocity:
 - 1. Network Operations Contracted Providers/Workforce Members interested in satisfying mandatory training requirements through reciprocity should contact the Clinical Division's Training Department.
 - 2. The Clinical Division's Training Department will evaluate the previous training against the applicable subject matter competencies developed by the State Training Guideline Workgroup or other applicable entities, and require the individual seeking reciprocity to use the Improving MI Practices tool to attempt to "test out." or other accepted means. Test outs must be approved by the Training Department supervisor.
 - 3. If there is no reciprocity for a particular training or if the training was reciprocal but the individual failed the test out, the Clinical Division's Training Department supervisor or designee will require the Workforce Member to complete the entire MCCMH training.
- B. Network Operations Contracted Providers shall have procedures in place to comply with the provisions of this policy.
- C. Network Operations Contracted Providers must submit proof of compliance with this policy to the MCCMH Clinical Division's Training Department, Quality Division, Network Operations, or other designee upon MCCMH's request.

VII. References and Legal Authority

- A. Michigan Mental Health Code:
 - 1. MCL 330.1201
 - 2. MCL 330.1755(5)(f)
- B. Michigan Department of Community Health, Mental Health and Substance Abuse Services, Administrative Rules:
 - 1. R 330.1806
 - 2. R 330.2125
 - 3. R 330.2807(10)
- C. Michigan Department of Consumer and Industry Services Division of Adult Foster Care Licensing, Small Group Homes, Administrative Rules:
 - 1. R 400.14204(3)
 - 2. R 400.14206(3)
- D. Michigan Department of Consumer and Industry Services Division of Adult Foster Care Licensing, Adult Foster Care Large Group Homes, Administrative Rules:
 - 1. R 400.15204(3)
 - 2. R 400.15206(3)
- E. MDCH/MCCMH Managed Specialty Supports and Services Contract
- F. Department of Energy, Labor, and Economic Growth MIOSHA
- G. Michigan Department of Health & Human Services. Prepaid Inpatient Health Plans Specialty Mental Health and Substance Use Disorder Services and Supports Network Management, Reciprocity & Efficiency Policy
- H. Michigan Department of Human Services, Office of Children & Adult Licensing Adult Foster Care Licensing Division, Office of Foster Care Group Home Technical Assistance
- I. Training Reciprocity Implementation Plan, as developed by the State of Michigan Training Reciprocity Workgroup

VIII. Exhibits

- A. Macomb County Prepaid Inpatient Health Plan Training Requirements Grid
- B. Macomb County Prepaid Inpatient Health Plan Mandatory Training Requirements: Course Descriptions